STATE 101 - FUNDING

OPERATING BUDGET (FY2020)

- 6% Federal
- 51% State
- 36% Revenue
- 7% Local & Other

CAPITAL BUDGET (FY2020)

- 33% Federal
- 52% State
- 13% SEPTA Financing
- 2% Local
SEPTA’S VALUE PROPOSITION

SEPTA is a mobility provider that:
- Supports equity & quality of life
- Drives the economy
- Promotes safety & public health
- Advances sustainability

Supports equity & quality of life
Promotes safety & public health
Advances sustainability
Drives the economy

SEPTA: MORE THAN THE RIDE | 2020 IMPACT REPORT
Southeastern PA is the Commonwealth’s key economic engine. **THE FIVE COUNTIES GENERATE 42% OF STATE’S ECONOMIC ACTIVITY WITH 32% OF ITS POPULATION ON 5% OF ITS LAND.** This degree of economic productivity and density is not possible without transit to efficiently move people throughout the region.
Access to transit increases home values. Statistical models allow economists to isolate this value through the analysis of housing sales. **ACCESS TO SEPTA SERVICE CONTRIBUTES A PREMIUM OF $33 BILLION IN HOUSING VALUE**, representing **11% OF TOTAL HOUSING VALUE IN SOUTHEASTERN PA.**
Transit reduces household expenses. In the City of Philadelphia, **THE AVERAGE HOUSEHOLD SAVES $830 PER YEAR**, a net financial benefit associated with proximity to high-quality transit. These annual household savings add up to **$481M CITYWIDE**.

### IMPACT OF HIGH QUALITY TRANSIT

<table>
<thead>
<tr>
<th>HOUSING</th>
<th>Premium</th>
<th>+$870</th>
<th>From Transit’s Added Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>TRANSPORTATION</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Car Ownership</td>
<td>−$1,670</td>
<td>From Fewer Vehicles</td>
<td></td>
</tr>
<tr>
<td>Car Driving</td>
<td>−$530</td>
<td>From Less Fuel Usage</td>
<td></td>
</tr>
<tr>
<td>Public Transit</td>
<td>+$500</td>
<td>From More Transit Use</td>
<td></td>
</tr>
</tbody>
</table>

Average Savings Per Household: **$830** MORE AFFORDABLE
SEPTA WILL CONTINUE TO DRIVE GROWTH & DEVELOPMENT
FIVE YEAR CONTRACT VALUE:

$ 2015-2019: $1.3B
AVERAGE ANNUAL $260M

SEPTA: MORE THAN THE RIDE | 2020 IMPACT REPORT
With just **32%** of the state’s population, **SOUTHEASTERN PA GENERATES $13.3 Billion (38%)** OF THE TOTAL TAX REVENUES to the state general fund.

<table>
<thead>
<tr>
<th>Percentage</th>
<th>Sector</th>
</tr>
</thead>
<tbody>
<tr>
<td>35%</td>
<td>Sales</td>
</tr>
<tr>
<td>40%</td>
<td>Income</td>
</tr>
<tr>
<td>42%</td>
<td>Corporation</td>
</tr>
<tr>
<td>40%</td>
<td>Estate &amp; Realty Transfer</td>
</tr>
</tbody>
</table>

**36% OF STATE TAX REVENUE**
CITY POPULATION GROWTH

-15\% \hspace{1cm} -12\% \hspace{1cm} -9\% \hspace{1cm} -6\% \hspace{1cm} -3\% \hspace{1cm} 0\% \hspace{1cm} 3\% \hspace{1cm} 6\% \hspace{1cm} 9.8\% \hspace{1cm} 1.5\% \hspace{1cm} 3.4\%

1970-1980 \hspace{1cm} 1980-1990 \hspace{1cm} 1990-2000 \hspace{1cm} 2000-2010 \hspace{1cm} 2010-2017

MFL/BSL TRACTS \hspace{1cm} REST OF THE CITY \hspace{1cm} CITY OVERALL
CITY POPULATION GROWTH

1980-1990
-103,996

1990-2000
-83,380

2000-2010
-103,996

2010-2017
52,592

SEPTA: MORE THAN THE RIDE | 2020 IMPACT REPORT
NOT POSSIBLE WITHOUT TRANSIT - SPACE IS LIMITED

SOURCE: JARRETT WALKER + ASSOCIATES
ACT 89
Capital Impact

$1.08B
POST-ACT 89

+126%
IMPACT

7,190
JOBS

$414M
EARNINGS

NOTE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL

SEPTA: MORE THAN THE RIDE | 2020 IMPACT REPORT
FIVE COUNTIES
$977M
POST-ACT 89
6,600
JOBS
$381M
EARNINGS

NOTE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
NOTICE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
ACT 89

Capital Impact

$87M
POST-ACT 89

540
JOBS

$31M
EARNINGS

NOTE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
ACT 89
Capital Impact

$182M
POST-ACT 89

1,290
JOBS

$75M
EARNINGS

NOTE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
ACT 89
Capital Impact

$176M
POST-ACT 89

1,100
JOBS

$63M
EARNINGS

NOTE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
Philly:

$376M

POST-ACT 89

2,570

JOBS

$149M

EARNINGS

NOTE: CAPITAL IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
SEPTA Economic Impact

PENNSYLVANIA

$3.43B POST-ACT 89

26,500 JOBS

$1.86B EARNINGS

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
FIVE COUNTIES

$3.24B
POST-ACT 89
25,200
JOBS

$1.80B
EARNINGS

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
SEPTA
Economic Impact

LEVITTOWN STATION

BUCKS

$298M
POST-ACT 89

AVERAGE ANNUAL

2,300
JOBS

$127M
EARNINGS

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
SEPTA
Economic Impact

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL

$177M
POST-ACT 89

1,400
JOBS

$71M
EARNINGS

PAOLI STATION

SEPTA: MORE THAN THE RIDE  |  2020 IMPACT REPORT
$476M
POST-ACT 89
AVERAGE ANNUAL

3,600
JOBS

$229M
EARNINGS

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
SEPTA
Economic Impact

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
SEPTA Economic Impact

CENTER CITY CONCOURSE IMPROVEMENT PROGRAM

$1.84B POST-ACT 89
14,500 JOBS
$1.18B EARNINGS

NOTE: ECONOMIC IMPACT NUMBERS REPRESENT FY2015 - FY2019 (IN $2019) AVERAGE ANNUAL
FINISHED PROJECT HIGHLIGHTS - CITY

40TH STREET STATION

61ST & PINE ST BUS LOOP

DIRECT BUS ON ROOSEVELT BLVD

CENTER CITY CONCOURSES - PHASE I

15TH STREET STATION

ARROTT TRANSPORTATION CENTER

WOODLAND AVE. BRIDGE

SOUTHERN DISTRICT
FINISHED PROJECT HIGHLIGHTS - SUBURBAN

- CRUM CREEK VIADUCT
- LANSDALE STATION PARKING GARAGE
- LENNI SUBSTATION
- FRAZER YARD EXPANSION
- LEVITTOWN STATION
- EXTON STATION
- FRONTIER DISTRICT BUS DEPOT
- SECANE STATION
CATALYTIC IMPACT

King of Prussia Rail Project
CATALYTIC IMPACT
30th Street Station Plan